



March 18, 2025

To, BSE Limited Department of Corporate Services, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 508933	To, National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: AYMSYNTAX
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and outcome of the meeting of the Merger Committee of the Board of Directors of AYM Syntex Limited held on Tuesday, March 18, 2025

This is in furtherance to our intimation dated February 6, 2025, wherein the Board of Directors of the Company had in their meeting held on February 6, 2025 approved the Scheme of Amalgamation of Mandawewala Enterprises Limited ('the Transferor Company') with AYM Syntex Limited ('the Transferee Company') and their respective shareholders ('Scheme') under sections 230-232 read with section 66 and other applicable provisions of the Companies Act, 2013.

Pursuant to the above, we wish to inform you that the Merger Committee of the Board of Directors of the Company and the Board of Directors of Mandawewala Enterprises Limited at its meeting held today, i.e., Tuesday, March 18, 2025 have approved the following amendments as necessitated to rectify the inadvertent error identified in the original text of the Scheme pertaining to Clause 3.2, Clause 8.1 and Clause 8.2 of the Scheme.

Amended Clause 3.2 of the Scheme:

Particulars	Amount in INR
Authorised Share Capital	
9,20,00,000 equity shares of INR 10/- each	92,00,00,000
2,80,00,000 Optionally Convertible Cumulative Preference Shares of INR 10/- each	28,00,00,000
Total	120,00,00,000

Amended Clause 8.1 of the Scheme:

Particulars	Amount in INR
Authorised Share Capital	
19,31,10,000 equity shares of INR 10/- each	193,11,00,000

AYM SYNTAX LIMITED



2,80,00,000 Optionally Convertible Cumulative Preference Shares of INR 10/- each	28,00,00,000
TOTAL	221,11,00,000

Amended Clause 8.2 of the Scheme:

8.2 Further, Clause V of the Memorandum of Association of the Transferee Company shall be altered as under:

- V. *“The Authorised Share Capital of the Company is INR 2,21,11,00,000 (Indian Rupees Two Hundred Twenty One Crores And Eleven Lakhs Only) divided into 19,31,10,000 (Nineteen Crores Thirty One Lakhs Ten Thousand) Equity Shares of INR 10/- (Indian Rupees Ten Only) each and 2,80,00,000 (Two Crores Eighty Lakhs) Optionally Convertible Cumulative Preference Shares of INR 10/- (Indian Rupees Ten only) each with the rights, privilege and conditions attaching thereto as are provided by the regulations of the company for the time being in force, with power to increase or reduce the capital for the time being and to divide the same into several classes and to attach thereto respectively such preferential, qualified or special privileges or conditions as may be determined by or in accordance with the regulations of the Company and to vary, modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided for by the Articles of Association of the Company or by the law in force for the time being.”*

The amended Scheme will be available on the website of the Company at www.aymsyntex.com post submitting the same to the stock exchanges.

All other contents of the Scheme, save and except as modified or supplemented by this intimation, shall remain unchanged.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For AYM Syntex Limited

Kaushal Patvi
Company Secretary

AYM SYNTEX LIMITED